

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

(Note: Italicised terms have the same meaning as given in the Listing Rules.)

Date: 27 October 2015

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|--|-------|-------------------------------|-----|-----------------|
| Name of <i>applicant</i> : | | Moss Bros Group plc | | |
| Name of scheme: | | 2009 Long-Term Incentive Plan | | |
| Period of return: | From: | 25 April 2015 | To: | 24 October 2015 |
| Balance of unallotted securities under scheme(s) from previous return: | | 1,320,254 | | |
| <u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | | 0 | | |
| <u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G): | | 1,320,254 | | |
| <u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period: | | 0 | | |
| Name of contact: | | R Piggott | | |
| Telephone number of contact: | | 02074477200 | | |