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The Board of Directors
Moss Bros Group plc
8 St Johns Hill
Clapham Junction
SW11 1SA

12 March 2020

Dear Sirs

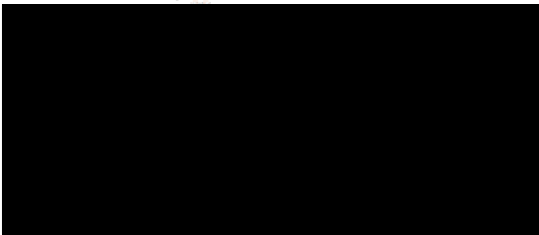
**RECOMMENDED CASH OFFER FOR MOSS BROS GROUP PLC (“MOSS BROS”) BY
BRIGADIER ACQUISITION COMPANY LIMITED (“BIDCO”)**

We refer to the announcement to be made on or around the date of this letter by Moss Bros pursuant to Rule 2.7 of The City Code of Takeovers and Mergers in connection with the recommended cash offer for Moss Bros by Bidco (the “Rule 2.7 Announcement”).

We hereby consent to the issue of the Rule 2.7 Announcement with the inclusion therein of the references to ourselves in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



for and on behalf of Peel Hunt LLP