



Moss Bros Group PLC,  
8 St Johns Hill,  
Clapham Junction,  
London,  
SW11 1SA

11 March 2020

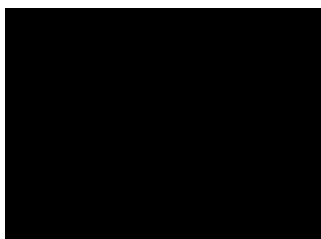
Dear Sirs,

**Recommended offer for Moss Bros Group PLC ("Moss Bros")**

We refer to the announcement to be made by Brigadier Acquisition Company Limited ("**Brigadier**") and Moss Bros on or around 12 March 2020 of a recommended offer by Brigadier for the entire issued and to be issued ordinary share capital of Moss Bros pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the "**Rule 2.7 Announcement**").

N M Rothschild & Sons Limited has given and not withdrawn its consent to the inclusion in the Rule 2.7 Announcement of the references to its name in each case in the form and context in which they appear.

Yours truly,



Managing Director

For and on behalf of N M Rothschild & Sons Limited