

The Directors
Brigadier Acquisition Company Limited ("**Brigadier**")
20 Lydden Road
London
United Kingdom
SW18 4LR

12 March 2020

Dear Sirs

Recommended cash offer for Moss Bros Group plc (the "Offer")

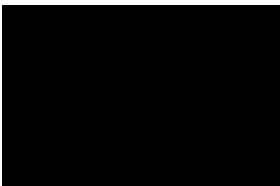
We refer to the announcement to be published by Brigadier under Rule 2.7 of the City Code on Takeovers and Mergers on or around 12 March 2020, in connection with the Offer, a copy of which is attached hereto and initialled by us for the purposes of identification (the "**Announcement**").

The Announcement includes certain references to Zeus Capital Limited ("**Zeus**").

Zeus hereby gives its consent to the publication of the Announcement with the inclusion therein of references to its name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully

A large black rectangular redaction box covering the signature area.

For and on behalf of **Zeus Capital Limited**