

# PEEL HUNT

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The Board of Directors  
Moss Bros Group plc  
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7 April 2020

Dear Sirs

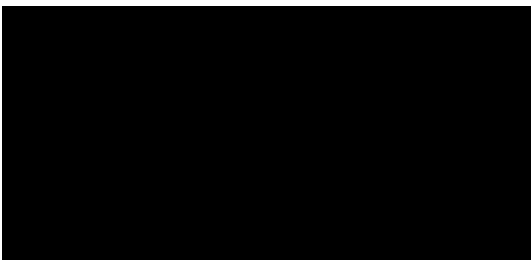
**RECOMMENDED CASH OFFER FOR MOSS BROS GROUP PLC (“MOSS BROS”) BY  
BRIGADIER ACQUISITION COMPANY LIMITED (“BIDCO”)**

We refer to the scheme document to be published on or around the date of this letter by Moss Bros (the “Scheme Document”) pursuant to The City Code of Takeovers and Mergers in connection with the recommended cash offer for Moss Bros by Bidco.

We hereby consent to the publication of the Scheme Document with the inclusion therein of the references to ourselves in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



for and on behalf of Peel Hunt LLP