



Moss Bros Group PLC
8 St Johns Hill
Clapham Junction
London
SW11 1SA

07 April 2020

Dear Sirs,

Recommended cash offer for Moss Bros Group PLC by Brigadier Acquisition Company Limited (the "Offer")

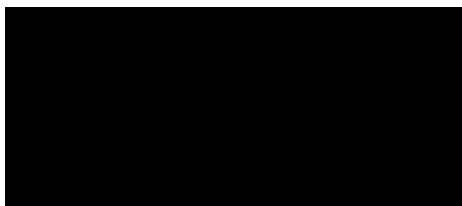
We refer to the document that is to be sent to shareholders of Moss Bros Group PLC on or around the date hereof containing, amongst other things, details of the proposed scheme of arrangement under Part 26 of the Companies Act 2006 in relation to the Offer (the "**Scheme Document**").

Additionally, we refer to the letters (the "**Rule 15 Letters**") to be sent on or around the date hereof to the holders of share options and awards, in connection with the Offer, under the following share schemes operated by Moss Bros Group PLC:

1. Moss Bros Sharesave Plan 2012
2. Moss Bros Group 2009 Long Term Incentive Plan

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we have given and not withdrawn our consent to the inclusion of references to our name in the Scheme Document and Rule 15 Letters in each case in the form and context in which it appears.

Yours very truly



Managing Director
For and on behalf of N. M. Rothschild & Sons Limited