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FOR IMMEDIATE RELEASE

Capitalised terms used but not defined in this Announcement have the meanings set out in the Scheme Document dated 7 April 2020 (the "Scheme Document"), a copy of which is available on the website of Moss Bros at <https://corp.moss.co.uk/>.

12 June 2020

RECOMMENDED CASH OFFER

for

MOSS BROS GROUP PLC

by

BRIGADIER ACQUISITION COMPANY LIMITED

Delisting and Cancellation of Listing

On 12 March 2020, the Board of Moss Bros Group PLC ("**Moss Bros**") and the Board of Brigadier Acquisition Company Limited ("**Bidco**") announced under Rule 2.7 of the Code that they had reached agreement on the terms of a recommended cash offer to be made by Bidco to acquire the entire issued and to be issued ordinary share capital of Moss Bros (the "**Acquisition**"). The Acquisition was to be effected by means of a Court-sanctioned scheme of arrangement between Moss Bros and the Scheme Shareholders under Part 26 of the Companies Act (the "**Scheme**"). Full details of the Acquisition are set out in the Scheme Document.

Further to the announcement made by Moss Bros on 11 June 2020 that the Scheme has become effective in accordance with its terms, Moss Bros announces that, following applications by Moss Bros, the FCA has cancelled the listing of Moss Bros Shares on the premium segment of the Official List of the FCA and the London Stock Exchange has cancelled the trading of Moss Bros Shares on the London Stock Exchange's main market for listed securities, in each case with effect from 8:00 a.m. (London time) today, 12 June 2020.

Enquiries

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IMPORTANT NOTICES

Peel Hunt LLP (which is authorised and regulated in the United Kingdom by the FCA) is acting exclusively for Moss Bros and no one else in connection with the matters set out in this announcement, and will not be responsible to anyone other than Moss Bros for providing the protections afforded to its clients or for providing advice in connection with the Acquisition or any matter or arrangement referred to herein.

N.M. Rothschild & Sons Limited ("Rothschild & Co") (which is authorised and regulated by the FCA in the United Kingdom) is acting exclusively for Moss Bros and for no one else in connection with the Acquisition and any other matter set out in this announcement, and will not be responsible to anyone other than Moss Bros for providing the protections afforded to its clients or for providing advice in connection with the Acquisition or any matter or arrangement referred to herein.

PUBLICATION ON WEBSITE

This announcement and the documents required to be published pursuant to Rule 26 of the Code will be made available, subject to any applicable restrictions relating to persons resident in Restricted Jurisdictions, on Moss Bros's website at <https://corp.moss.co.uk/> and on Bidco's website at www.brigadieruk.co.uk by no later than 12.00 noon on the Business Day following the date of publication of this announcement. For the avoidance of doubt, save as expressly referred to in this announcement, the contents of those websites are not incorporated into and do not form part of this announcement.